

# LEGISLATIVE FACT SHEET

DATE: 6-14-11

BT OR RC NUMBER: \_\_\_\_\_  
(Administration Bills)

SPONSOR: Mayor's Office  
PURPOSE/SUMMARY:

AN ORDINANCE PERTAINING TO CHAPTER 121 (POLICE AND FIREFIGHTERS PENSION PLAN), ORDINANCE CODE; CREATING A NEW CATEGORY OF MEMBER KNOWN AS A "GROUP II MEMBER" BASED UPON A DATE OF HIRE ON OR AFTER OCTOBER 1, 2011; CREATING A NEW SECTION 121.114 (MANAGEMENT OF INVESTMENTS) TO PROVIDE FOR THE ESTABLISHMENT OF GUIDELINES AND REFERENCES WITHIN THE CITY ORDINANCE CODE FOR THE PROGRAM OF INVESTMENTS TO BE ADMINISTERED BY THE POLICE AND FIRE PENSION BOARD OF TRUSTEES; ESTABLISHING THE PROGRAM OF PENSION BENEFITS EXTENDED TO GROUP II MEMBERS; PROVIDING FOR AMENDMENT NUMBER 4 TO THE RESTATED AGREEMENT BETWEEN THE CITY AND THE POLICE AND FIRE PENSION BOARD OF TRUSTEES; REQUESTING EMERGENCY PASSAGE PURSUANT TO COUNCIL RULE 4.901 EMERGENCY PROVIDING AN EFFECTIVE DATE.

**APPROPRIATION :** Total Amount Appropriated: \$N/A as follows:

**(Name of Fund as it will appear in title of legislation)**

Name of Federal Funding Source: _____	Amount: \$ _____
Name of State Funding Source: _____	Amount: \$ _____
Name of City of Jax Funding Source:	
City Judgments, Claims and Losses	Amount: \$ _____
Name of In-Kind Contribution Source: _____	Amount: \$ _____
Name of Bond Acct _____	Amount: \$ _____

**IMPACT - FINANCIAL/OTHER:** This will reduce the benefits payable under the City's General Employees Retirement Plan for employees hired on or after October 1, 2011, thereby reducing the City's annual contributions to the Plan in the future.

**ACTION ITEMS:**

Emergency?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	(Two Readings Requested)
Federal or State Mandates	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	
Fiscal Year Carryover?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	
CIP Amendment?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	(Attach CIP form)
Contract/Agreement (C/A) Approval	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	(Attach a copy only)
C/A negotiations on-going?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	
Oversight Department Required?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	Name of Dept. _____
Related RC?/BT?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	(Attach a copy)
Waiver of Code?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	
Code Exception?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	(Identify Code Provision _____)
Continuation Grant?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	
Surplus Property Certification?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	(Attach a copy)
Related Enacted Ordinances?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	
Report Required to City Council/Council Auditors	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	Date _____ Frequency _____

**Contact: Michael Givens, Treasurer**

**Phone: 630-2721**

**E-mail: mgivens@coj.net**

**FACT SHEET IS REQUIRED BEFORE LEGISLATION IS INTRODUCED**

**ADMINISTRATION TRANSMITTAL**

To: MBRC, c/o Roselyn Chall, Budget Division, Suite 325

CC: Adam Hollingsworth, Chief of Staff  
Mayor's Office, Fourth Floor, City Hall at St. James

From: Michael Givens, Treasurer  
(Name, Job Title, Department)

Phone: 630-2721 Fax: \_\_\_\_\_ E-mail: \_\_\_\_\_

Contact persons: Mike Givens, Treasurer (phone: 630-2721)

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**COUNCIL MEMBER / INDEPENDENT AGENCY / CONSTITUTIONAL  
OFFICER TRANSMITTAL**

To: Steve Rohan (630-1672) or Peggy Sidman (630-4647), Office of General Counsel  
Suite 480, City Hall at St. James

From: \_\_\_\_\_  
(Name, Job Title, Department)

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-mail: \_\_\_\_\_

Contact person: \_\_\_\_\_  
(Name, Job Title, Department)

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-mail: \_\_\_\_\_

Legislation from Independent Agencies requires a resolution from the Independent Agency Board approving the legislation.

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